



NusaTrip Incorporated • Nasdaq: NUTR

Investor Fact Sheet | Global travel technology, specialized in Asia (Greater China & Southeast Asia)

Exchange / Ticker	Nasdaq Capital Market / NUTR	Cash & equivalents	~\$5.1 million
Reference price	\$9.00	Stockholders' equity	~\$12.5 million
Implied market cap	~\$174 million	Total assets	~\$27.0 million
Shares outstanding	~19.4 million	Fiscal year end	December 31
IPO (Aug 2025)	\$4.00 / \$15.0M raised	Headquarters	Jakarta, Indonesia

The investment thesis

A Nasdaq-listed travel technology company with global distribution reach and deep specialization in Asia, spanning Greater China and Southeast Asia. NusaTrip pairs a fast-growing consumer marketplace with a proprietary B2B air-ticket distribution platform and AI-assisted booking technology.

- **Triple-digit growth.** Revenue +130% YoY for 9M 2025; +343% in Q3.
- **Large, early market.** Multi-hundred-billion-dollar Asian travel market, including a US\$115B+ Indonesia market, still shifting online.
- **Proprietary technology.** In-house B2B distribution and AI booking built at the Beijing technology center.
- **Structural moat.** First Indonesian OTA with IATA accreditation; direct carrier fares; proven M&A playbook.
- **Recapitalized & listed.** Equity turned positive post-IPO; Nasdaq currency and governance to fund growth.

Financial highlights (US\$, unaudited)

Revenue	2,044,872	887,711	+130%
Q3 revenue	768,674	173,446	+343%
First-half net income	384,111	(440,044)	Positive

Balance sheet: cash ~\$5.1M, total assets ~\$27.0M, stockholders' equity ~\$12.5M (Sep 30, 2025), up from a deficit a year earlier. Source: Form 10-Q (period ended Sep 30, 2025).

Leadership

Tjin Patrick Soetanto	Chief Executive Officer	Hongwei Zhang	Chief Revenue Officer
Loïc Gautier	Chief Financial Officer		

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Forward-looking statements. This fact sheet contains forward-looking statements subject to risks and uncertainties; actual results may differ materially. Market-size figures are management and third-party projections. Implied market capitalization is illustrative based on a reference price and shares outstanding, and is not a valuation or recommendation. This is not an offer to sell or a solicitation to buy securities, or investment advice. Rely only on NusaTrip's official SEC filings. Data as of the Form 10-Q for the period ended September 30, 2025, and other public sources, June 2026.